



NDIS Management Options

This project is an NDIS Information, Linkages and Capacity Building (ILC) initiative. For more ILC events and resources please visit <http://www.disability.wa.gov.au/wa-ndis/wa-ndis/information-linkages-and-capacity-building/resources/>

You are able to choose three different ways to manage your NDIS plan. You can choose one or a combination of these management options for different parts of your plan. Your three options are:

- **Self Management**
- **Plan Management**
- **Agency Management**

Self Management

- Self management is when you have total control and responsibility for managing the money (funding) and supports in your plan.
- You get your funding (payment requests) from the NDIS and pay your supports and services.



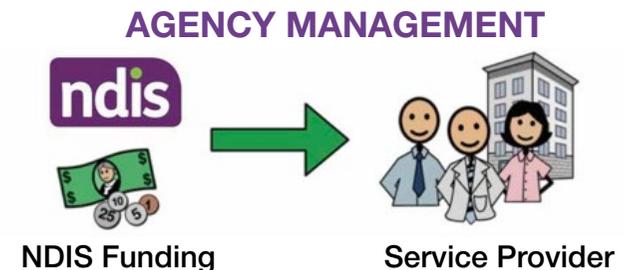
Plan Management

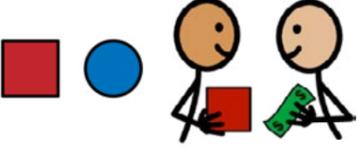
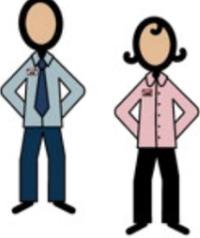
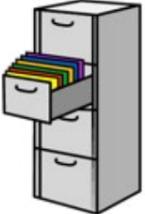
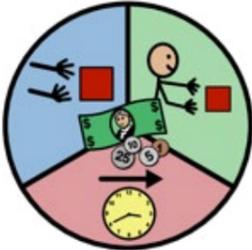
- Plan management is when you get a Plan Manager to get your funding (payment requests) from the NDIS and pay your supports and services for you.
- Your Plan Manager needs to be registered with the NDIS.
- If you have a Plan Manager, then additional money (funding) will be in your plan to pay your Plan Manager for their services.

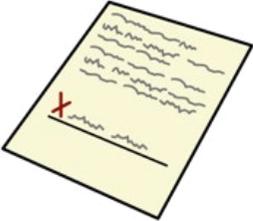


Agency Management

- Agency management is when the NDIS pays your service providers for you.
- Your service providers are responsible for getting funding (payment request) from the NDIS to cover the cost of the supports and services they provide you.



	Self Management	Plan Management	Agency (NDIA) Management
 <p>Can I get (purchase) services from NDIS registered providers?</p>	<p>Yes</p> 	<p>Yes</p> 	<p>Yes</p> 
 <p>Can I get (purchase) services from non-registered providers?</p>	<p>Yes</p> 	<p>Yes</p> 	<p>No</p> 
 <p>Can I hire my own workers?</p>	<p>Yes</p> 	<p>Yes</p>  <p>(Although, not all Plan Managers are set up for payroll)</p> 	<p>To be Confirmed by NDIA</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p>
 <p>Do I have legal obligations if I hire my own workers?</p>	<p>Yes</p> 	<p>Yes</p> 	<p>Yes</p> 
 <p>Do I need to get the funding (payment requests) and pay for my supports and services?</p>	<p>Yes</p> 	<p>No</p> 	<p>No</p> 
 <p>Do I have to keep records?</p>	<p>Yes</p> 	<p>No</p>  <p>(Your Plan Manager does)</p> 	<p>No</p> 
 <p>Do I have to follow the NDIS Price Guide?</p>	<p>No</p> 	<p>Yes</p>  <p>(Your Plan Manager does)</p> 	<p>Yes</p> 
 <p>Can I get information about what I have spent my budget on and how much is left?</p>	<p>Yes</p> 	<p>Yes</p> 	<p>Yes</p> 
 <p>Do I get extra money (funding) in my plan for this management option?</p>	<p>No</p> 	<p>Yes</p>  <p>(There will be additional funding specifically to pay your Plan Manager)</p> 	<p>No</p> 
 <p>Do Service Bookings need to be made?</p>	<p>No</p>  <p>(Not for the parts of your plan that are Self Management)</p> 	<p>Yes</p> 	<p>Yes</p> 

	<p>Do I need a separate bank account?</p>	<p>Yes  (This is strongly recommended by NDIA) </p>	<p>No </p>	<p>No </p>
	<p>Do I have to have a Service Agreement?</p>	<p>No  (Although it is strongly recommended) </p>	<p>No  (Although it is strongly recommended) </p>	<p>No  (Although it is strongly recommended) </p>
	<p>Do I have sole responsibility for the quality of my supports and services?</p>	<p>Yes </p>	<p>Yes </p>	<p>No  (Registered Providers have already gone through a quality assurance process to become registered with the NDIS) </p>
	<p>Do I have to check how I am going with achieving my goals in my plan before a plan review?</p>	<p>Yes  (You may be requested to seek reports from providers for your plan review) </p>	<p>Yes  (You may be requested to seek reports from providers for your plan review) </p>	<p>Yes  (Service Providers may be requested to provide a progress report to the NDIA) </p>